



Lubin School of Business

## The Scholarship Fund for Excellence in Accounting Education by KPMG Partners and Professionals Application

Name: \_\_\_\_\_ U Number: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone #: \_\_\_\_\_

Cell phone #: \_\_\_\_\_

Email address: \_\_\_\_\_

### Currently Enrolled as:

Undergraduate Student

- Junior (3<sup>rd</sup> year) – Major \_\_\_\_\_
- Senior (4<sup>th</sup> year) – Major \_\_\_\_\_
- Fifth year – Major \_\_\_\_\_

Graduate Student

- BBA/MBA student
- MBA/MS Student – Major \_\_\_\_\_

Law School

- MBA/JD

Have you previously applied for the Excellence in Accounting Education Scholarship by KPMG Partners and Professionals?  Yes  NO

Have you previously received the Excellence in Accounting Education Scholarship by KPMG Partners and Professionals?  Yes  NO

Are you a U.S. Citizen?  Yes  NO

Have you completed Intermediate Accounting I?  Yes  NO

Will you be CPA exam eligible by graduation?  Yes  NO

Will you be enrolled as a full-time student in both Fall 2023 and Spring 2023?  Yes  NO

**To be eligible for the scholarship you must be enrolled full-time both semesters.**

Are you currently receiving, or have you received scholarships at Pace?  Yes  NO

If so, which ones? \_\_\_\_\_

Percentage or amount of scholarship received: \_\_\_\_\_

**OPTIONAL:**

- Ethnicity:       African American  
 Asian, Asian American or Pacific Islander  
 Caucasian  
 Hispanic  
 American Indian (please indicate tribal affiliation)  
 Other (please specify)

**PERSONAL STATEMENT:**

In 150 words or less, please state why you should be granted the Excellence in Accounting Education Scholarship award.

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**PROFESSIONAL STATEMENT:**

In 150 words or less, please state how you see your career developing at KPMG during the first five years starting with how you would convince the KPMG recruiter you're a strong candidate to be hired after graduation.

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**VOLUNTEER ACTIVITIES:**

Please list **ALL** volunteer activities you have been involved with both within and outside of Pace University within the last **THREE YEARS**. Please do not list paid jobs; only list volunteer activities. **Requirements of courses or scholarships are NOT volunteer activities.**

<u>Description</u>	<u>Position Held (Member or Officer)</u> (if you were an officer, please describe title)	<u>Dates</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

I certify that the statements herein are true to the best of my knowledge and grant my permission for the information contained herein to be shared with the scholarship selection committee.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



Lubin School of Business

## The Scholarship Fund for Excellence in Accounting Education by KPMG Partners and Professionals Scholarship Application Recommendation Form

The Fund for Excellence in Accounting Education by KPMG Partners and Professionals was established by KPMG LLC to promote educational excellence in accounting at Pace University. The Fund will provide scholarship awards of \$5,000 (\$2,500 for the fall semester and \$2,500 for the spring semester) each to outstanding students who are enrolled in the Lubin School of Business in a qualified accounting program and who maintain a 3.30 GPA Overall and in Accounting. Students eligible for these awards must demonstrate involvement and leadership in either co-curricular activities at Pace or service organizations in their local community or high school.

### To be completed by Applicant:

Name: \_\_\_\_\_ U Number: \_\_\_\_\_

Email address: \_\_\_\_\_

Signature of Applicant: \_\_\_\_\_ Date: \_\_\_\_\_

**To the Recommender**— The applicant has asked that you provide a letter of recommendation for the Excellence in Accounting Education by KPMG Partners and Professionals Scholarship. Please complete both sides of this form and email or mail to:

**New York City Campus** - Dr. Susanne O’Callaghan ([socallaghan@pace.edu](mailto:socallaghan@pace.edu)) – 1 Pace Plaza, 4<sup>th</sup> Floor West, New York, NY 10038

**Pleasantville/Westchester Campus** - Dr. Barbara Farrell ([bfarrell@pace.edu](mailto:bfarrell@pace.edu)) – Goldstein Center Room 216, Pleasantville, NY 10570.

If you wish to use a letter or different format, please feel free to do so. Thank you for your assistance.

Name of Recommender (please print): \_\_\_\_\_

Signature of Recommender: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Position or Title: \_\_\_\_\_

School or Affiliation: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone: (\_\_\_\_) \_\_\_\_\_

In what capacity have you known the applicant?

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What is your overall recommendation for this candidate to receive the Excellence in Accounting Education by KPMG Partners and Professionals Scholarship and why?

- |  |   |
|--|---|
| <input type="checkbox"/> Strongly recommend              | <input type="checkbox"/> Recommend        |
| <input type="checkbox"/> Recommend with some reservation | <input type="checkbox"/> Do not recommend |

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What are the applicant's primary strengths and weaknesses? If possible, please describe specific instances or accomplishments which demonstrate them. \_\_\_\_\_

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Name of Recommender (please print): \_\_\_\_\_

Signature of Recommender: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Position or Title: \_\_\_\_\_

School or Affiliation: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone: (\_\_\_\_\_) \_\_\_\_\_

In what capacity have you known the applicant?

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- |  |   |
|--|---|
| <input type="checkbox"/> Strongly recommend              | <input type="checkbox"/> Recommend        |
| <input type="checkbox"/> Recommend with some reservation | <input type="checkbox"/> Do not recommend |

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