Total Contract Manager: Using the Communication Center

This section allows the user to send internal and external communications via email directly from the TCM system. Attachments can be added to these communications and all messages sent are tracked within the **Communication Center**.

Step 1: Accessing the Communication Center



Step 2: Sending out a communication:

It is advised to always use the **External Communication** tab as you will have access to send to both internal users to TCM and external email addresses within the same message. To begin an External communication do the following:

- 1. Click on the Start External Communication button.
- 2. Enter the subject of the message and <u>ALWAYS</u> include the Contract Number.
- **3.** From the **Subject** field press the **"Tab**" button to tab into the **Body** field. Here you will enter the message of the email.
- 4. Expand the Recipients section to either search for TCM users within the User Recipients field or enter the name and email address of external users within the Other Recipients section. To add additional Recipients click on the Add Other Recipients button. <u>REMEMBER</u> to always add <u>contracts@pace.edu</u> as an external recipient so they are cc'd on all messages.
- 5. Expand the Attachments section to add attachments. You have the option to select the contract template attached to your Contract Workspace or to attach a different document.

1	Communication Center			
	Internal (0)	External (0)		
	Start External Co	mmunication		
	There are no o	communications on this contract yet		

Subject *	TCM000195- Consultant Agreement w/ Gigi
Body *	Size - BIUS-X2 X2 A- A- A- TA- IE HE HE HE
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> Recipients (Optio	nal)

Subject * Body * Subject *	TCM000195- Consultant Agreement w/ Gigi				
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	body 50000 characters remain				
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	ional)		_		

User Recipients	Name, User Name, Email	Name, User Name, Email	
Other Recipient	s Name	Email	
			+ Add Other Re
	Contracts	contracts@pace.edu	Remove
Attachr	nents (Optional)		
Attachr	nents (Optional) Attachment		
	Attachment	ultant - Vendor Agreement (version 3).docx 👻	
	Attachment 2019-06-04 TCM000195 - Rider to Consu	ultant - Vendor Agreement (version 3).docx 🖄	
	Attachment 2019-06-04 TCM000195 - Rider to Consu	ultant - Vendor Agreement (version 3).docx 🕊	

Step 3: Viewing Communication History:

All communication exchange will now appear in the Communication Center. To view the messages click on the Communication thread to see all messages exhanged:

nmunication Center			View XML History ?	
ternal (0) External (1)				
rt External Communication				
Conversation 🗠	Conversation Started 🗠	Messages 🗠	Last Updated 💌	
TCM000195- Consultant Agreement w/ Gigi Hello, Please review this contract. T	6/5/2019 at 5:12 PM By Meghan O'Mara	2 🖾	6/5/2019 at 5:13 PM By Meghan O'Mara	
	Internal (0) External (1)			
	Add to Conversation Subject: TCM000195- Consultant Subscribers FS2; Meghan O'Mara Ch			
	From: FIS2 Sent On: 6/5/2019 5:15 PM Sent To: Meghan O'Mara			
	Subject: RE: TCM000195- Consultant Agreement w/ Thank you for sending!	Gigi		
	From: Meghan O'Mara [mailto:notifications@ult.n Sent: Wednesday, June 05, 2019 5:14 PM To: fis2 <fis2@pace.edu> Subject: TCM000195- Consultant Agreement w/ G</fis2@pace.edu>			
	This is another test email.			
	This comment was sent to FIS2. Your email response	will be sent to all recipients in th	is conversation.	