



The Scholarship Fund for Excellence in Accounting Education by KPMG Partners and Professionals

The Scholarship Fund for Excellence in Accounting Education (“Fund”) is established by KPMG Partners and professionals to promote educational excellence in accounting at Pace University’s Lubin School of Business’ Department of Accountancy (“Pace”). The Fund will provide scholarship awards of \$5,000 (\$2,500 for the fall semester and \$2,500 for the spring semester) each to outstanding students who are enrolled in the Lubin School of Business in a qualified accounting program and who maintain a 3.30 GPA Overall and in Accounting at Pace University. Students eligible for these awards must demonstrate involvement and leadership in either co-curricular activities at Pace or service organizations in their local community or high school.

To be eligible for the scholarship, students must belong to any of the following groups **at the time of application**:

- Pace University students in their third year with a declared major of Accounting, BBA Information Systems, or in Data and Analytics who are also CPA exam ready.
- Pace University students in their fourth or fifth year of either the Accounting BBA/MBA program or the 150-hour Accounting program.
- Pace University Graduate MBA Accounting students.
- Pace University Law School students in the combined MBA/JD degree program for Accounting or Taxation.
- Pace University undergraduate students with a declared major in Taxation and eligible to sit for the CPA exam upon graduation.
- Pace University graduate students with a declared major in Taxation and eligible to sit for the CPA exam or JD degree upon graduation.
- Pace University graduate students with an MS in Data Analytics and Technology and eligible to sit for the CPA exam upon graduation.

Scholarship awards will be granted annually and may be used for tuition and/or related costs. Awards may be renewed through a newly submitted and reviewed application. Recipients may receive this award for no more than three academic years, during their third, fourth, and/or fifth year of undergraduate study at Pace, as long as they remain eligible according to scholarship criteria. Students must be US citizens to be eligible for this scholarship. There will be a dinner during the fall for all award recipients. You must attend the dinner to be eligible for the scholarship.

Deadline for scholarship applications: Monday, October 30, 2023

New York City student applications should be sent or dropped off to:

Dr. Susanne O’Callaghan (socallaghan@pace.edu) – 1 Pace Plaza, 4th Floor West, New York, NY 10038

Pleasantville/Westchester student applications should be sent or dropped off to:

Dr. Barbara Farrell (bfarrell@pace.edu) – Goldstein Center Room 216, Pleasantville, NY 10570.

Students applying for the scholarship must:

1. Complete the Scholarship Fund for Excellence in Accounting Education by KPMG Partners and professionals application;
2. Attach a current resume;
3. Attach a current transcript;
4. Submit TWO recommendation forms;
5. Submit a personal statement (limited to 150 words) stating why you should be granted the Excellence in Accounting Education by KPMG partner and professionals award;
6. Submit a professional statement on how you see your professional career developing at KPMG.

For submission details and questions, contact:

Dr. Barbara Farrell, bfarrell@pace.edu



**The Scholarship Fund for Excellence in Accounting Education by KPMG
Partners and Professionals Application**

Name: _____ U Number: _____

Mailing Address: _____

Telephone #: _____

Cell phone #: _____

Email address: _____

Currently Enrolled as:

Undergraduate Student

- ☐ Junior (3rd year) – Major _____
- ☐ Senior (4th year) – Major _____
- ☐ Fifth year – Major _____

Graduate Student

- ☐ BBA/MBA student
- ☐ MBA/MS Student – Major _____

Law School

- ☐ MBA/JD

Have you previously applied for the Excellence in Accounting Education Scholarship by KPMG Partners and Professionals? ☐ Yes ☐ NO

Have you previously received the Excellence in Accounting Education Scholarship by KPMG Partners and Professionals? ☐ Yes ☐ NO

Are you a U.S. Citizen? ☐ Yes ☐ NO

Have you completed Intermediate Accounting I? ☐ Yes ☐ NO

Will you be CPA exam eligible by graduation? ☐ Yes ☐ NO

Will you be enrolled as a full-time student in both Fall 2024 and Spring 2024? ☐ Yes ☐ NO

To be eligible for the scholarship you must be enrolled full-time both semesters.

Are you currently receiving, or have you received scholarships at Pace? ☐ Yes ☐ NO

If so, which ones? _____

Percentage or amount of scholarship received: _____

OPTIONAL:

- Ethnicity: ☐ African American
 ☐ Asian, Asian American or Pacific Islander
 ☐ Caucasian
 ☐ Hispanic
 ☐ American Indian (please indicate tribal affiliation)
 ☐ Other (please specify)

PERSONAL STATEMENT:

In 150 words or less, please state why you should be granted the Excellence in Accounting Education Scholarship award.

PROFESSIONAL STATEMENT:

In 150 words or less, please state how you see your career developing at KPMG during the first five years starting with how you would convince the KPMG recruiter you're a strong candidate to be hired after graduation.

VOLUNTEER ACTIVITIES:

Please list **ALL** volunteer activities you have been involved with both within and outside of Pace University within the last **THREE YEARS**. Please do not list paid jobs; only list volunteer activities. **Requirements of courses or scholarships are NOT volunteer activities.**

<u>Description</u>	<u>Position Held (Member or Officer)</u> (if you were an officer, please describe title)	Dates
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_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

I certify that the statements herein are true to the best of my knowledge and grant my permission for the information contained herein to be shared with the scholarship selection committee.

Signature: _____ Date: _____



The Scholarship Fund for Excellence in Accounting Education by KPMG Partners and Professionals Scholarship Application Recommendation Form

The Fund for Excellence in Accounting Education by KPMG Partners and Professionals was established by KPMG LLC to promote educational excellence in accounting at Pace University. The Fund will provide scholarship awards of \$5,000 (\$2,500 for the fall semester and \$2,500 for the spring semester) each to outstanding students who are enrolled in the Lubin School of Business in a qualified accounting program and who maintain a 3.30 GPA Overall and in Accounting. Students eligible for these awards must demonstrate involvement and leadership in either co-curricular activities at Pace or service organizations in their local community or high school.

To be completed by Applicant:

Name: _____ U Number: _____

Email address: _____

Signature of Applicant: _____ Date: _____

To the Recommender — The applicant has asked that you provide a letter of recommendation for the Excellence in Accounting Education by KPMG Partners and Professionals Scholarship. Please complete both sides of this form and email or mail to:

New York City Campus - Dr. Susanne O'Callaghan (socallaghan@pace.edu) – 1 Pace Plaza, 4th Floor West, New York, NY 10038

Pleasantville/Westchester Campus - Dr. Barbara Farrell (bfarrell@pace.edu) – Goldstein Center Room 216, Pleasantville, NY 10570.

If you wish to use a letter or different format, please feel free to do so. Thank you for your assistance.

Name of Recommender (please print): _____

Signature of Recommender: _____

Date: ____/____/____

Position or Title: _____

School or Affiliation: _____

Address: _____

Telephone: (____) _____

In what capacity have you known the applicant?

What is your overall recommendation for this candidate to receive the Excellence in Accounting Education by KPMG Partners and Professionals Scholarship and why?

☐ Strongly recommend

☐ Recommend

☐ Recommend with some reservation

☐ Do not recommend

What are the applicant's primary strengths and weaknesses? If possible, please describe specific instances or accomplishments which demonstrate them. _____



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